

## WELL NATURALLY HOLISTIC HEALTH CONFIDENTIAL CASE HISTORY

NAME: \_\_\_\_\_ Date: \_\_\_\_\_  
*Last Name First Name Middle Initial*

If a Minor, Parent or Guardian name: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

HOME #: \_\_\_\_\_ CELL #: \_\_\_\_\_ Is it OK to text you? Y N

EMAIL: \_\_\_\_\_

AGE: \_\_\_\_\_ DOB: \_\_\_\_\_ HEIGHT: \_\_\_\_\_ WEIGHT: \_\_\_\_\_ BLOOD TYPE: \_\_\_\_\_

REFERRED BY: \_\_\_\_\_

Please list, in order of importance, your reasons for this visit: (USE BACK SIDE IF NEEDED)

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

List any surgeries you have had, including dates: \_\_\_\_\_

\_\_\_\_\_

List any nutritional supplements you are currently taking: \_\_\_\_\_

\_\_\_\_\_

List any medications you are currently taking: \_\_\_\_\_

\_\_\_\_\_

List any Allergies, Food Sensitivities, or Food Cravings: \_\_\_\_\_

\_\_\_\_\_

List family medical history (cancer, heart disease, diabetes): \_\_\_\_\_  
\_\_\_\_\_

When was your last dental visit? \_\_\_\_\_

Are you experiencing any dental problems? Explain: \_\_\_\_\_  
\_\_\_\_\_

Occupation: \_\_\_\_\_ Retired? **Y N**

Vaccinated? **Y N** Which ones? (If known/When?) \_\_\_\_\_

Traveled out of the Country? Where \_\_\_\_\_

List your most recent Lab Tests (Including Mammogram, Pap, X-ray, Bone Density)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

I understand that Well Naturally has a (no exception) cancellation policy and that I am required to give 24 hours' notice to avoid a cancelation fee. In addition, Monday appointments must be cancelled by the previous Friday morning. I authorize Well Naturally to charge my credit card for the full value of my scheduled appointments for No-Show appointments and late cancellations.

\_\_\_\_\_  
**Client Signature**

\_\_\_\_\_  
**Date**

**Parental Consent for those under 18 years of age:** \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

# SYSTEMS SURVEY FORM



Client \_\_\_\_\_ Clinician \_\_\_\_\_ Date \_\_\_\_\_  
Birth Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Approx Weight \_\_\_\_\_ Sex: Male `` Female ``  
Pulse: Recumbent \_\_\_\_\_ Standing \_\_\_\_\_ Vegetarian `` Gluten-free ``  
Blood pressure: Recumbent \_\_\_\_ / \_\_\_\_ Standing \_\_\_\_ / \_\_\_\_ Ragland's Test is Positive ``

INSTRUCTIONS: Fill in only the circles which apply to you.

- ○ ○ MILD symptoms (occurs rarely).  
○ ● ○ MODERATE symptoms (occurs several times a month).  
○ ○ ● SEVERE symptoms (occurs almost constantly)  
○ ○ ○ Leave circles BLANK if they don't apply to you!

## 1 2 3 GROUP 1

- 1 ○ ○ ○ Acid foods upset  
2 ○ ○ ○ Get chilled often  
3 ○ ○ ○ "Lump" in throat  
4 ○ ○ ○ Dry mouth-eyes-nose  
5 ○ ○ ○ Pulse speeds after meal  
6 ○ ○ ○ Keyed up - fail to calm  
7 ○ ○ ○ Cut heals slowly  
8 ○ ○ ○ Gag easily  
9 ○ ○ ○ Unable to relax; startles easily  
10 ○ ○ ○ Extremities cold, clammy  
11 ○ ○ ○ Strong light irritates  
12 ○ ○ ○ Urine amount reduced  
13 ○ ○ ○ Heart pounds after retiring  
14 ○ ○ ○ "Nervous" stomach  
15 ○ ○ ○ Appetite reduced  
16 ○ ○ ○ Cold sweats often  
17 ○ ○ ○ Fever easily raised  
18 ○ ○ ○ Neuralgia-like pains  
19 ○ ○ ○ Staring, blinks little  
20 ○ ○ ○ Sour stomach often

## GROUP 2

- 21 ○ ○ ○ Joint stiffness on arising  
22 ○ ○ ○ Muscle-leg-toe cramps at night  
23 ○ ○ ○ "Butterfly" stomach, cramps  
24 ○ ○ ○ Eyes or nose watery  
25 ○ ○ ○ Eyes blink often  
26 ○ ○ ○ Eyelids swollen, puffy  
27 ○ ○ ○ Indigestion soon after meals  
28 ○ ○ ○ Always seems hungry; feels "lightheaded" often  
29 ○ ○ ○ Digestion rapid  
30 ○ ○ ○ Vomiting frequent  
31 ○ ○ ○ Hoarseness frequent  
32 ○ ○ ○ Breathing irregular  
33 ○ ○ ○ Pulse slow; feels "irregular"  
34 ○ ○ ○ Gagging reflex slow  
35 ○ ○ ○ Difficulty swallowing  
36 ○ ○ ○ Constipation, diarrhea alternating  
37 ○ ○ ○ "Slow starter"  
38 ○ ○ ○ Get "chilled" infrequently  
39 ○ ○ ○ Perspire easily  
40 ○ ○ ○ Circulation poor, sensitive to cold  
41 ○ ○ ○ Subject to colds, asthma, bronchitis

## GROUP 3

- 42 ○ ○ ○ Eat when nervous  
43 ○ ○ ○ Excessive appetite  
44 ○ ○ ○ Hungry between meals  
45 ○ ○ ○ Irritable before meals  
46 ○ ○ ○ Get "shaky" if hungry  
47 ○ ○ ○ Fatigue, eating relieves  
48 ○ ○ ○ "Lightheaded" if meals delayed  
49 ○ ○ ○ Heart palpitates if meals missed or delayed  
50 ○ ○ ○ Afternoon headaches  
51 ○ ○ ○ Overeating sweets upsets

## 1 2 3

- 52 ○ ○ ○ Awaken after few hours sleep - hard to get back to sleep  
53 ○ ○ ○ Crave candy or coffee in afternoons  
54 ○ ○ ○ Moods of depression - "blues" or melancholy  
55 ○ ○ ○ Abnormal craving for sweets or snacks

## GROUP 4

- 56 ○ ○ ○ Hands and feet go to sleep easily, numbness  
57 ○ ○ ○ Sigh frequently, "air hunger"  
58 ○ ○ ○ Aware of "breathing heavily"  
59 ○ ○ ○ High altitude discomfort  
60 ○ ○ ○ Opens windows in closed rooms  
61 ○ ○ ○ Susceptible to colds and fevers  
62 ○ ○ ○ Afternoon "yawner"  
63 ○ ○ ○ Get "drowsy" often  
64 ○ ○ ○ Swollen ankles, worse at night  
65 ○ ○ ○ Muscle cramps, worse during exercise; get "charley horses"  
66 ○ ○ ○ Shortness of breath on exertion  
67 ○ ○ ○ Dull pain in chest or radiating into left arm, worse on exertion  
68 ○ ○ ○ Bruise easily, "black and blue" spots  
69 ○ ○ ○ Tendency to anemia  
70 ○ ○ ○ "Nose bleeds" frequent  
71 ○ ○ ○ Noises in head, or "ringing in ears"  
72 ○ ○ ○ Tension under the breastbone, or feeling of "tightness", wors on exertion

## GROUP 5

- 73 ○ ○ ○ Dizziness  
74 ○ ○ ○ Dry skin  
75 ○ ○ ○ Burning feet  
76 ○ ○ ○ Blurred vision  
77 ○ ○ ○ Itching skin and feet  
78 ○ ○ ○ Excessive falling hair  
79 ○ ○ ○ Frequent skin rashes  
80 ○ ○ ○ Bitter, metallic taste in mouth in mornings  
81 ○ ○ ○ Bowel movements painful or difficult  
82 ○ ○ ○ Worrier, feels insecure  
83 ○ ○ ○ Feeling queasy; headache over eyes  
84 ○ ○ ○ Greasy foods upset  
85 ○ ○ ○ Stools light colored  
86 ○ ○ ○ Skin peels on foot soles  
87 ○ ○ ○ Pain between shoulder blades  
88 ○ ○ ○ Use laxatives  
89 ○ ○ ○ Stools alternate from soft to watery  
90 ○ ○ ○ History of gallbladder attacks or gallstones  
91 ○ ○ ○ Sneezing attacks  
92 ○ ○ ○ Dreaming, nightmare type bad dreams  
93 ○ ○ ○ Bad breath (halitosis)  
94 ○ ○ ○ Milk products cause distress  
95 ○ ○ ○ Sensitive to hot weather  
96 ○ ○ ○ Burning or itching anus  
97 ○ ○ ○ Crave sweets

## GROUP 6

- 98 ○ ○ ○ Loss of taste for meat  
99 ○ ○ ○ Lower bowel gas several hours after eating  
100 ○ ○ ○ Burning stomach sensations, eating relieves  
101 ○ ○ ○ Coated tongue  
102 ○ ○ ○ Pass large amounts of foul-smelling gas  
103 ○ ○ ○ Indigestion 1/2 - 1 hour after eating; may be up to 3-4 hrs.  
104 ○ ○ ○ Mucous colitis or "irritable bowel"  
105 ○ ○ ○ Gas shortly after eating  
106 ○ ○ ○ Stomach "bloating" after eating

**1 2 3 GROUP 7A**

- 107 ☐ ☐ ☐ Insomnia  
 108 ☐ ☐ ☐ Nervousness  
 109 ☐ ☐ ☐ Can't gain weight  
 110 ☐ ☐ ☐ Intolerance to heat  
 111 ☐ ☐ ☐ Highly emotional  
 112 ☐ ☐ ☐ Flush easily  
 113 ☐ ☐ ☐ Night sweats  
 114 ☐ ☐ ☐ Thin, moist skin  
 115 ☐ ☐ ☐ Inward trembling  
 116 ☐ ☐ ☐ Heart palpitates  
 117 ☐ ☐ ☐ Increased appetite without weight gain  
 118 ☐ ☐ ☐ Pulse fast at rest  
 119 ☐ ☐ ☐ Eyelids and face twitch  
 120 ☐ ☐ ☐ Irritable and restless  
 121 ☐ ☐ ☐ Can't work under pressure

**GROUP 7B**

- 122 ☐ ☐ ☐ Increase in weight  
 123 ☐ ☐ ☐ Decrease in appetite  
 124 ☐ ☐ ☐ Fatigue easily  
 125 ☐ ☐ ☐ Ringing in ears  
 126 ☐ ☐ ☐ Sleepy during day  
 127 ☐ ☐ ☐ Sensitive to cold  
 128 ☐ ☐ ☐ Dry or scaly skin  
 129 ☐ ☐ ☐ Constipation  
 130 ☐ ☐ ☐ Mental sluggishness  
 131 ☐ ☐ ☐ Hair coarse, falls out  
 132 ☐ ☐ ☐ Headaches upon arising, wear off during day  
 133 ☐ ☐ ☐ Slow pulse, below 65  
 134 ☐ ☐ ☐ Frequency of urination  
 135 ☐ ☐ ☐ Impaired hearing  
 136 ☐ ☐ ☐ Reduced initiative

**GROUP 7C**

- 137 ☐ ☐ ☐ Failing memory  
 138 ☐ ☐ ☐ Low blood pressure  
 139 ☐ ☐ ☐ Increased sex drive  
 140 ☐ ☐ ☐ Headaches, "splitting or rending" type  
 141 ☐ ☐ ☐ Decreased sugar tolerance

**GROUP 7D**

- 142 ☐ ☐ ☐ Abnormal thirst  
 143 ☐ ☐ ☐ Bloating of abdomen  
 144 ☐ ☐ ☐ Weight gain around hips or waist  
 145 ☐ ☐ ☐ Sex drive reduced or lacking  
 146 ☐ ☐ ☐ Tendency to ulcers, colitis  
 147 ☐ ☐ ☐ Increased sugar tolerance  
 148 ☐ ☐ ☐ Women: menstrual disorders  
 149 ☐ ☐ ☐ Young girls: lack of menstrual function

**GROUP 7E**

- 150 ☐ ☐ ☐ Dizziness  
 151 ☐ ☐ ☐ Headaches  
 152 ☐ ☐ ☐ Hot flashes  
 153 ☐ ☐ ☐ Increased blood pressure  
 154 ☐ ☐ ☐ Hair growth on face or body (female)  
 155 ☐ ☐ ☐ Sugar in urine (not diabetes)  
 156 ☐ ☐ ☐ Masculine tendencies (female)

**GROUP 7F**

- 157 ☐ ☐ ☐ Weakness, dizziness  
 158 ☐ ☐ ☐ Chronic fatigue  
 159 ☐ ☐ ☐ Low blood pressure  
 160 ☐ ☐ ☐ Nails weak, ridged  
 161 ☐ ☐ ☐ Tendency to hives  
 162 ☐ ☐ ☐ Arthritic tendencies  
 163 ☐ ☐ ☐ Perspiration increase  
 164 ☐ ☐ ☐ Bowel disorders  
 165 ☐ ☐ ☐ Poor circulation  
 166 ☐ ☐ ☐ Swollen ankles  
 167 ☐ ☐ ☐ Crave salt  
 168 ☐ ☐ ☐ Brown spots or bronzing of skin  
 169 ☐ ☐ ☐ Allergies - tendency to asthma

**1 2 3**

- 170 ☐ ☐ ☐ Weakness after colds, influenza  
 171 ☐ ☐ ☐ Exhaustion - muscular and nervous  
 172 ☐ ☐ ☐ Respiratory disorders

**GROUP 8**

- 173 ☐ ☐ ☐ Muscle weakness  
 174 ☐ ☐ ☐ Lack of Stamina  
 175 ☐ ☐ ☐ Drowsiness after eating  
 176 ☐ ☐ ☐ Muscular soreness  
 177 ☐ ☐ ☐ Rapid heart beat  
 178 ☐ ☐ ☐ Hyper-irritable  
 179 ☐ ☐ ☐ Feeling of a band around your head  
 180 ☐ ☐ ☐ Melancholia (feeling of sadness)  
 181 ☐ ☐ ☐ Swelling of ankles  
 182 ☐ ☐ ☐ Diminished urination  
 183 ☐ ☐ ☐ Tendency to consume sweets or carbohydrates  
 184 ☐ ☐ ☐ Muscle spasms  
 185 ☐ ☐ ☐ Blurred vision  
 186 ☐ ☐ ☐ Loss of muscular control  
 187 ☐ ☐ ☐ Numbness  
 188 ☐ ☐ ☐ Night sweats  
 189 ☐ ☐ ☐ Rapid digestion  
 190 ☐ ☐ ☐ Sensitivity to noise  
 191 ☐ ☐ ☐ Redness of palms of hands and bottom of feet  
 192 ☐ ☐ ☐ Visible veins on chest and abdomen  
 193 ☐ ☐ ☐ Hemorrhoids  
 194 ☐ ☐ ☐ Apprehension (feeling that something bad will happen)  
 195 ☐ ☐ ☐ Nervousness causing loss of appetite  
 196 ☐ ☐ ☐ Nervousness with indigestion  
 197 ☐ ☐ ☐ Gastritis  
 198 ☐ ☐ ☐ Forgetfulness  
 199 ☐ ☐ ☐ Thinning hair

**FEMALE ONLY**

- 200 ☐ ☐ ☐ Very easily fatigued  
 201 ☐ ☐ ☐ Premenstrual tension  
 202 ☐ ☐ ☐ Painful menses  
 203 ☐ ☐ ☐ Depressed feelings before menstruation  
 204 ☐ ☐ ☐ Menstruation excessive and prolonged  
 205 ☐ ☐ ☐ Painful breasts  
 206 ☐ ☐ ☐ Menstruate too frequently  
 207 ☐ ☐ ☐ Vaginal discharge  
 208 ☐ ☐ ☐ Hysterectomy / ovaries removed  
 209 ☐ ☐ ☐ Menopausal hot flashes  
 210 ☐ ☐ ☐ Menses scanty or missed  
 211 ☐ ☐ ☐ Acne, worse at menses  
 212 ☐ ☐ ☐ Depression of long standing

**MALE ONLY**

- 213 ☐ ☐ ☐ Prostate trouble  
 214 ☐ ☐ ☐ Urination difficult or dribbling  
 215 ☐ ☐ ☐ Night urination frequent  
 216 ☐ ☐ ☐ Depression  
 217 ☐ ☐ ☐ Pain on inside of legs or heels  
 218 ☐ ☐ ☐ Feeling of incomplete bowel evacuation  
 219 ☐ ☐ ☐ Lack of energy  
 220 ☐ ☐ ☐ Migrating aches and pains  
 221 ☐ ☐ ☐ Tire too easily  
 222 ☐ ☐ ☐ Avoids activity  
 223 ☐ ☐ ☐ Leg nervousness at night  
 224 ☐ ☐ ☐ Diminished sex drive

List the five main complaints you have in the order of their importance:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_